



Office of the
Conflict of Interest and
Ethics Commissioner

Commissariat aux
conflits d'intérêts et
à l'éthique

Disclosure Statement For Members and their Family Members

Prepared under the authority of the
Conflict of Interest Code for Members of the House of Commons

CONFIDENTIAL WHEN COMPLETED

Disclosure Statement for

Member of Parliament for

Deadline for filing this form



**Office of the Conflict of Interest and Ethics Commissioner
Parliament of Canada**

66 Slater Street
22nd Floor
Ottawa, Ontario
Canada
K1A 0A6
Telephone: (613) 995-0721
Fax: (613) 995-7308
Web: <http://ciec-ccie.gc.ca/>

Disclosure Statement for Members and their Family Members
Prepared under the authority of the
Conflict of Interest Code for Members of the House of Commons

The *Disclosure Statement for Members and their Family Members*, in which the Member discloses his or her private interests as well as those of his or her family, is the initial document which a Member of the House of Commons must complete and file with the Office of the Conflict of Interest and Ethics Commissioner. The *Disclosure Statement*, once filed with the Office of the Conflict of Interest and Ethics Commissioner, is a confidential document.

From the information provided by the completed *Disclosure Statement*, the Conflict of Interest and Ethics Commissioner is required to prepare a *Disclosure Summary* which sets out the source and nature, but not the value, of income, assets and liabilities equal to or exceeding \$10,000 in value, identify any contracts held with the Government of Canada and list the corporations in which a Member or family member has an interest, along with the names of any affiliated companies. The *Disclosure Summary* is to be placed in the Public Registry which is available for public inspection.

Application to Members

The provisions of the *Conflict of Interest Code for Members of the House of Commons* apply to all Members of the House of Commons when carrying out the duties and functions of their office as Members of the House. The information provided in this document will enable the Office of the Conflict of Interest and Ethics Commissioner to advise Members on necessary compliance measures.

For all amounts requested in this document, estimates are acceptable.

Should you require any assistance in filling out this form, please do not hesitate to contact the Office of the Conflict of Interest and Ethics Commissioner at (613) 995-0721.

Personal Information

Home address: _____

Telephone number: _____ Fax number: _____

E-mail address (personal): _____

I would prefer to be contacted at my

☐ Parliament Hill Office ☐ Constituency Office ☐ Home

This form is also completed for my

☐ Spouse Name: _____

☐ Common-law partner Name: _____

☐ Dependent children Name(s): _____

Real Property [Paragraph 21(1)(a)]

Member of the House of Commons

Do you own any real property?
(e.g. home, cottage, rental units or similar)

☐ Yes ☐ No

If yes, please identify below: _____

Principal residence ☐ N/A

Civic address: _____

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.)

Your share: _____ %

Spouse or Common-law Partner

***For children's disclosure, please see page 11**

Does your spouse or common-law partner own any
real property?
(e.g. home, cottage, rental units or similar)

☐ Yes ☐ No

If yes, please identify below: _____

Principal residence ☐ N/A

Civic address: _____

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.)

His or her share: _____ %

Member of the House of Commons

Secondary residence ☐ N/A

Civic address:

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.):

Your share: _____ %

Use (recreational, personal, investment, rental, etc.):

Investment – Real property ☐ N/A

Civic address:

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.):

Your share: _____ %

Is the federal government or one of its agencies a
tenant?
☐ Yes ☐ No

If yes, please specify:

Spouse or Common-law Partner

Secondary residence ☐ N/A

Civic address:

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.):

His or her share: _____ %

Use (recreational, personal, investment, rental, etc.):

Investment – Real property ☐ N/A

Civic address:

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.):

His or her share: _____ %

Is the federal government or one of its agencies a
tenant?
☐ Yes ☐ No

If yes, please specify:

Member of the House of Commons

Farm(s) ☐ N/A

Civic address:

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.):

Your share: _____ %

Specify:

☐ hobby farm ☐ commercial farm ☐ leased farm

Please provide details of operation
(e.g. hay, beef, dairy, seed, etc.):

Specify whether there were or will be any contracts,
grants or contributions with the Government of
Canada in the preceding 12 months or in the next
12 months:

☐ Yes

☐ No

Vacant Land(s) ☐ N/A

Civic address:

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.):

Your share: _____ %

Use (recreational, personal, investment, rental, etc.):

Spouse or Common-law Partner

Farm(s) ☐ N/A

Civic address:

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.):

His or her share: _____ %

Specify:

☐ hobby farm ☐ commercial farm ☐ leased farm

Please provide details of operation
(e.g. hay, beef, dairy, seed, etc.):

Specify whether there were or will be any contracts,
grants or contributions with the Government of
Canada in the preceding 12 months or in the next
12 months:

☐ Yes

☐ No

Vacant Land(s) ☐ N/A

Civic address:

Value: \$ _____

Ownership: ☐ Sole ☐ Joint

Name of co-owner(s) and relationship
(spouse, child, friend, business associate, etc.):

His or her share: _____ %

Use (recreational, personal, investment, rental, etc.):

Business Assets [Sections 16, 18, paragraphs 21(1)(c), 21(1)(d)]

*If involved in a commercial farming operation, please provide details under the *Farms* section on page 3

Member of the House of Commons

Legal Status:

- ☐ Sole Proprietorship
☐ Partnership
☐ Private Corporation

Name and address of business:

Nature of business activities: _____

Share of interest: _____ %

Value of business or approximate value of interest:
\$ _____

Any contracts or subcontracts with the Government of
Canada? ☐ Yes ☐ No

If yes, please specify terms
(i.e. subject matter, nature and benefit):

If partnership, please specify name(s) of other
partner(s):

If a private corporation, please specify the name and
address of affiliated companies (subsidiaries) and of
all persons with an interest in the corporation:

Please list the real property or immovables owned by
the private corporation:

Please state the amount of any compensation
resulting from expropriation by the Government of
Canada:

\$ _____

Spouse or Common-law Partner

*For children's disclosure, please see page 11

Legal Status:

- ☐ Sole Proprietorship
☐ Partnership
☐ Private Corporation

Name and address of business:

Nature of business activities: _____

Share of interest: _____ %

Value of business or approximate value of interest:
\$ _____

Any contracts or subcontracts with the Government of
Canada? ☐ Yes ☐ No

If yes, please specify terms
(i.e. subject matter, nature and benefit):

If partnership, please specify name(s) of other
partner(s):

If a private corporation, please specify the name and
address of affiliated companies (subsidiaries) and of
all persons with an interest in the corporation:

Please list the real property or immovables owned by
the private corporation:

Please state the amount of any compensation
resulting from expropriation by the Government of
Canada:

\$ _____

Investments [Paragraph 21(1)(a) and subsection 24(3)]

Member of the House of Commons

Do you have investments in any of the following?

Registered Investments

Recent statements of account required

Registered Retirement Savings Plans (RRSPs)

☐ Yes ☐ No

Registered Education Savings Plans (RESPs)

☐ Yes ☐ No

Registered Retirement Income Funds (RRIFs)

☐ Yes ☐ No

Locked-in Retirement Accounts (LIRAs)

☐ Yes ☐ No

Registered Investments (RIs)

☐ Yes ☐ No

Deferred Profit Sharing Plans (DPSPs)

☐ Yes ☐ No

Supplementary Unemployment Benefit Plans (SUBPs)

☐ Yes ☐ No

Additional Investments

Recent statements of account required

Mutual Funds ☐ Yes ☐ No

Stocks ☐ Yes ☐ No

Corporate Bonds ☐ Yes ☐ No

Trust Units ☐ Yes ☐ No

Stock options, warrants, rights,
and similar instruments ☐ Yes ☐ No

Stock market indices ☐ Yes ☐ No

Closed-end mutual funds ☐ Yes ☐ No

Commodities, futures and
foreign currencies held or
traded for speculative purposes ☐ Yes ☐ No

Spouse or Common-law Partner

***For children's disclosure, please see page 11**

Does your spouse or common-law partner have investments in any of the following?

Registered Investments

Recent statements of account required

Registered Retirement Savings Plans (RRSPs)

☐ Yes ☐ No

Registered Education Savings Plans (RESPs)

☐ Yes ☐ No

Registered Retirement Income Funds (RRIFs)

☐ Yes ☐ No

Locked-in Retirement Accounts (LIRAs)

☐ Yes ☐ No

Registered Investments (RIs)

☐ Yes ☐ No

Deferred Profit Sharing Plans (DPSPs)

☐ Yes ☐ No

Supplementary Unemployment Benefit Plans (SUBPs)

☐ Yes ☐ No

Recent statements of account required

Mutual Funds ☐ Yes ☐ No

Stocks ☐ Yes ☐ No

Corporate Bonds ☐ Yes ☐ No

Trust Units ☐ Yes ☐ No

Stock options, warrants, rights,
and similar instruments ☐ Yes ☐ No

Stock market indices ☐ Yes ☐ No

Closed-end mutual funds ☐ Yes ☐ No

Commodities, futures and
foreign currencies held or
traded for speculative purposes ☐ Yes ☐ No

Guaranteed Investment Certificates (GICs)

☐ Yes

☐ No

If yes, value: \$ _____

Term Deposits

☐ Yes

☐ No

If yes, value: \$ _____

Securities or bonds issued or guaranteed by any level of government in Canada

☐ Yes

☐ No

If yes, value: \$ _____

Guaranteed Investment Certificates (GICs)

☐ Yes

☐ No

If yes, value: \$ _____

Term Deposits

☐ Yes

☐ No

If yes, value: \$ _____

Securities or bonds issued or guaranteed by any level of government in Canada

☐ Yes

☐ No

If yes, value: \$ _____

Trusts [Paragraph 21(1)(b.1)]

Member of the House of Commons

Please identify any trusts from which you could, currently or in the future, either directly or indirectly, derive a benefit or income:

Description of the assets:

Your share: _____ %

Value: \$ _____

Spouse or Common-law Partner

***For children's disclosure, please see page 11**

Please identify any trusts from which your spouse or common-law partner could, currently or in the future, either directly or indirectly, derive a benefit or income:

Description of the assets:

His or her share: _____ %

Value: \$ _____

Other Personal Assets [Paragraph 21(1)(a)]

Member of the House of Commons

Do you hold a whole life insurance policy (as opposed to term), including jointly-held, with a cash surrender value of \$10,000 or more?

☐ Yes ☐ No

If yes, please specify the name of the insurer(s) and the current cash surrender value:

Are you owed any money, for example, a mortgage, lien, promissory note worth \$10,000 or more?

☐ Yes ☐ No

If yes, please identify:

Name and address of borrower:

Amount owed: \$ _____

Nature:

Spouse or Common-law Partner

*For children’s disclosure, please see page 11

Does your spouse or common-law partner hold a whole life insurance policy (as opposed to term), including jointly-held, with a cash surrender value of \$10,000 or more?

☐ Yes ☐ No

If yes, please specify the name of the insurer(s) and the current cash surrender value:

Is your spouse or common-law partner owed any money, for example, a mortgage, lien, promissory note worth \$10,000 or more?

☐ Yes ☐ No

If yes, please identify:

Name and address of borrower:

Amount owed: \$ _____

Nature:

Source of Income/Benefits [Paragraphs 21(1)(b) and 24(3)(b) and subsection 21(2)]

Member of the House of Commons

Other than your parliamentary compensation, did you receive in the preceding 12 months, or will you receive in the following 12 months, income/benefits **greater than \$1,000** from any of the following sources?

Employment	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Annuities	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Pensions	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Rental income	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Trust	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Offices & directorships	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Disability benefits	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Business	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Profession	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Interest	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dividends	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Royalties	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Contract	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Grants or contributions from the Government	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Farming	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Partnership	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Other income/benefits	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Source and nature:

Amount in last 12 months: \$ _____

Amount in the next 12 months: \$ _____

Spouse or Common-law Partner

*For children’s disclosure, please see page 11

Did your spouse or common-law partner receive in the preceding 12 months, or will he or she receive in the following 12 months, income/benefits **greater than \$1,000** from any of the following sources?

Employment	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Annuities	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Pensions	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Rental income	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Trust	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Offices & directorships	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Disability benefits	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Business	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Profession	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Interest	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dividends	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Royalties	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Contract	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Grants or contributions from the Government	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Farming	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Partnership	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Other income/benefits	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Source and nature:

Amount in last 12 months: \$ _____

Amount in the next 12 months: \$ _____

Liabilities [Paragraphs 21(1)(a) and 24(3)(a)]

Member of the House of Commons

Do you owe money under a mortgage?

☐ Yes

☐ No

Address of mortgaged property:

Amount owing: \$ _____

Name of lender: _____

Have you guaranteed or co-signed a loan of \$10,000 or more for anyone including corporate or partnership interests?

☐ Yes

☐ No

Creditor (financial institution):

Principal debtor: _____

Amount guaranteed or co-signed: \$ _____

Do you have any individual credit card balances of \$10,000 or more, outstanding for six months or more?

☐ Yes

☐ No

Name of institution:

Amount owed: \$ _____

Do you have any support obligations of \$10,000 or more per annum (e.g. spousal, common-law partner, child support)?

☐ Yes

☐ No

Person to whom support is paid: _____

Amount of obligation: \$ _____

Do you have any other debts or liabilities not previously stated of \$10,000 or more (e.g. lines of credit, promissory notes, unpaid taxes)?

☐ Yes

☐ No

Description of debt/liability:

Amount: \$ _____

Name of lender: _____

Additional sheets can be attached if necessary

Spouse or Common-law Partner

***For children's disclosure, please see page 11**

Does your spouse or common-law partner owe money under a mortgage? ☐ Yes ☐ No

Address of mortgaged property:

Amount owing: \$ _____

Name of lender: _____

Has your spouse or common-law partner guaranteed or co-signed a loan of \$10,000 or more for anyone including corporate or partnership interests?

☐ Yes

☐ No

Creditor (financial institution):

Principal debtor: _____

Amount guaranteed or co-signed: \$ _____

Does your spouse or common-law partner have any individual credit card balances of \$10,000 or more, outstanding for six months or more?

☐ Yes

☐ No

Name of institution:

Amount owed: \$ _____

Does your spouse or common-law partner have any support obligations of \$10,000 or more per annum (e.g. spousal, common-law partner, child support)?

☐ Yes

☐ No

Person to whom support is paid: _____

Amount of obligation: \$ _____

Does your spouse or common-law partner have any other debts or liabilities not previously stated of \$10,000 or more (e.g. lines of credit, promissory notes, unpaid taxes)?

☐ Yes

☐ No

Description of debt/liability:

Amount: \$ _____

Name of lender: _____

Activities [Sections 7, 8, 9, 10, 18]

Member of the House of Commons

Are you involved in any of the following?

- Employment or profession

☐ Yes

☐ No
- Business

☐ Yes

☐ No
- Director or Officer in a corporation, association, trade union or non-profit organization

☐ Yes

☐ No

If yes to any of the above, please specify

Position(s):

Organization(s):

Do you lobby or have dealings with Parliament or the Government of Canada?

- ☐ Yes
- ☐ No

If the organization lobbies or has any dealings with Parliament or the Government of Canada, please provide details:

Spouse or Common-law Partner

*For children’s disclosure, please see page 11

Is your spouse or common-law partner involved in any of the following?

- Employment or profession

☐ Yes

☐ No
- Business

☐ Yes

☐ No
- Director or Officer in a corporation, association, trade union or non-profit organization

☐ Yes

☐ No

If yes to any of the above, please specify

Position(s):

Organization(s):

Does your spouse or common-law partner lobby or have dealings with Parliament or the Government of Canada?

- ☐ Yes
- ☐ No

If the organization lobbies or has any dealings with Parliament or the Government of Canada, please provide details:

Disclosure Statement for Dependent Children [Subsection 20(1)]

Based on each section in this form, do you have anything to disclose concerning your dependent child(ren)?

A dependent child is defined in paragraph 3(4)(b) of the Code as "a son or daughter of the Member, or a son or daughter of the Member's spouse or common-law partner, who has not reached the age of 18 years or who has reached that age but is primarily dependent on the Member or the Member's spouse or common-law partner for financial support."

Real property ☐ Yes ☐ No
If yes, please specify:

Investments ☐ Yes ☐ No
If yes, please specify:

Business Assets ☐ Yes ☐ No
If yes, please specify:

Personal Assets ☐ Yes ☐ No
If yes, please specify:

Liabilities ☐ Yes ☐ No
If yes, please specify:

Additional Information and Signature

The Code requires that material changes be reported within 60 days.

The above *Disclosure Statement* has been completed to the best of my knowledge and belief.

Signature

Date

Please print name

This *Disclosure Statement* is confidential once completed and will be kept in a personal, protected file. The Office of the Conflict of Interest and Ethics Commissioner retains all documents relating to a Member for a period of 12 months after he or she ceases to be a Member, after which the documents shall be destroyed unless there is an inquiry in progress under the *Conflict of Interest Code for Members of the House of Commons* concerning the Member, or if a charge has been laid against the Member under an Act of Parliament and the documents relate to that matter.

Additional sheets can be attached if necessary